Received:_____

University of Dallas Defined Contribution Retirement Plan
Salary Reduction Agreement - 403(b) Election/Change form

Eligibility: University employees, except students and temps employed by the University, are eligible to participate in the University of Dallas's retirement plan. Please see Page 3 for other eligibility requirements and information on the University matching contribution.

Instructions: Use this form to participate in 403(b) enrollment and/or make changes to your current contributions. If participating, complete Section 2(A) and provide your signature at the end. If waiving, complete Section 2(B) and provide your signature at the end. You can choose to participate or change your contribution amount at any time. Submit this original form to the Office of Human Resources or benefits@udallas.edu. If you are enrolling in the 403(b) for the first time, you are required to set up your account online with TIAA to allocate funds.

NOTE: If you were previously enrolled in a 403(b) at another educational organization providing post-secondary education, you may have met the eligibility requirements to immediately receive the university match. Complete Prior University Work Experience Certification Form for consideration.

1. EMPLOYEE INFORMATION:

Name:_____ Date of Hire: _____ Employee ID #900-_____

...I elect to participate in TIAA 403(b) account. This account has a University matching contribution option, see matching schedule
...I elect to participate in TIAA 403(b) Roth account. There is no University matching option available and deductions are made on an after-tax basis.

2. compensation of _____% each pay period

_____

of _____ /_____ /_____ and my employer agrees to contribute an amount based upon the employer matching schedule upon matching eligibility. Employees who are age 50 and over may contribute an additional "catch-up" contribution (see page 3).

Revised
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